

WALKERCRIPS

Pensions

Serving clients to better care for **their futures**

Pensions are often forgotten.

Pensions are often an afterthought.

Pensions at Walker Crips can help you to better care for your company's future.

Walker Crips has been providing investment services for over 100 years. Founded on traditional values of integrity, courtesy, fairness and loyalty, we have maintained these ideals and remain committed to the clients we serve.

The Walker Crips SSAS allows flexibility, tax efficiency and control over your investments; with a range of options for investing the pension fund into the employers' business.

Starting a SSAS with Walker Crips

What is a Small Self-Administered Scheme?

A Small Self-Administered Scheme (SSAS) is an occupational pension fund that is set up by the directors of a business who want more control over the investment decisions relating to their pensions and, in particular, to use their pension plans to invest in the business.

With the right planning, a Small Self-Administered Scheme can also produce opportunities that may improve a company's financial position.*

* Up to 50% of net assets in the scheme can be loaned to an employer. To find out more on using your SSAS to purchase a property, see our SSAS Case studies.

Our place in your Pension

Benefiting from decades of combined experience, our Pensions administration team have built up a wealth of technical experience serving clients working towards retirement.

At Walker Crips Pensions we work with you directly or alongside your financial adviser to arrange and manage your SSAS. You decide what you want your Scheme to invest in, your targets and goals, and we aim to help you achieve it. We do as much as we can to support you in the process; registering your SSAS with the relevant authorities, and handling the daily running of your Scheme to your preferences and specifications.

Choosing Walker Crips

Our clients gain direct access to a dedicated Consultant and Administrator; meaning you will have direct contact with the actual individuals assigned to your SSAS by phone, email, and in-person at our offices in York.

Contact us

If you have any questions about how we can help you take control of your pension arrangements please contact us:

walkercrips.co.uk/pensions
01904 544312
ssas@wcgplc.co.uk

A more appropriate pension for small businesses

SSASs are registered with HMRC and are eligible for the same tax reliefs as SIPP schemes.

SSASs can ease your cashflow

By purchasing a commercial property through a pension scheme, or selling your own property to your pension scheme, you could turn existing real estate into a source of income by renting the property on a commercial basis.

Tax benefits through SSAS

Contributions to your SSAS are tax deductible, and when disposing of investments held in the fund you won't need to pay capital gains tax.



Walker Crips Pensions

Apollo House
Eboracum Way
York
YO31 7RE

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Risk warning: The value of any investment and the income from it is not guaranteed and can fall as well as rise, so that you may not realise the amount originally invested. This document has been prepared by Walker Crips Pensions for clients and/or potential clients who may have an interest in their services. It should not be taken as advisement to invest.